

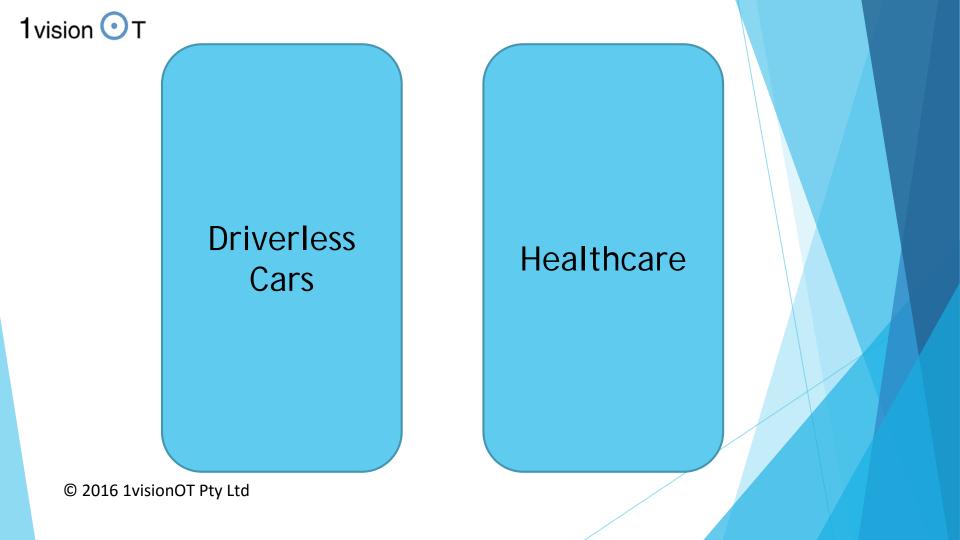
Trend Micro Partner Evening

Melbourne & Sydney March 2016

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Fundamental Societal Shift

- Where are the boundaries, what are we protecting, who are the attackers?
 - 2020 2 Bn mobile first users in APAC
 - Human factor still at play
 - Internal, Noisy (Script kiddies), quiet (criminals), silent (state) (John at FBI in Trend webinar)
- 2019 1.3Bn IoTs
- 2019 Insurance industry influencing 75% of security buying decisions
- Legislation is catching up
 - 20% of security spend driven by EU legislation
 - EU-US Privacy Shield replaces Safe Harbour
 - USA vs MS (Ireland)
 - USA vs Apple (St Bernadino)
 - Twitter shuts 125,000 'terror' accounts
- 2017 1/3 corporate boards will have a seat for Risk mitigation
- False sense of security (O365)
- SKILLS availability

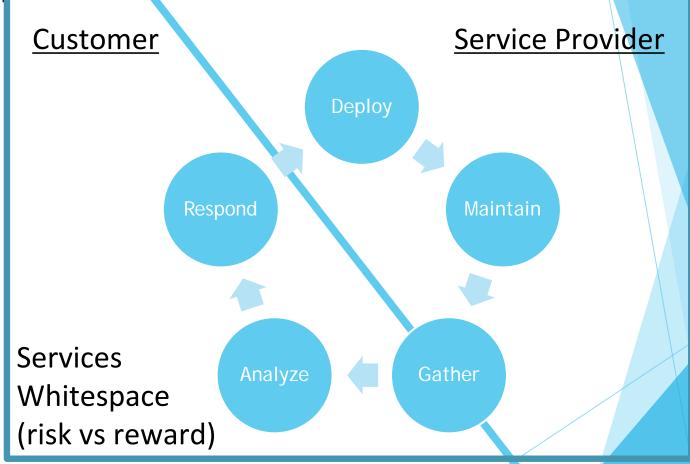


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From Products to Outcomes

- Expectation of outcomes from customers (think FEDEX)
- Boards "definition" of security different from traditional tech
- Predictive Analytics and Recommendations
- It will break How do we identify, minimise impact and costs?
- Not about stopping, but about spotting
- Expectation of greater ownership on service provider

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Trust is Everything

- Blockchain
- 2020 50+% of AP transactions authorised by biometrics
- Brad Smith, from General Council in back office to WPC keynote
- "There are 2 types of companies.
 Those that have been hacked by China and companies that don't know they have been hacked by China." James Comey, Director FBI

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Opportunity

- SKILLS shortage
- Amazing tools and services aligned to Managed Service
 - Analytic networks
 - Machine Learning
 - Proactive alerting
- Higher level of revenue if you are addressing problems the board understands
 - Revenue Up, Costs Down, Risk Managed
- Will need to take responsibility and demonstrate industry/business skills
- Working with a partner who can support you when you make the new security promise to your customer



Thank You

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